



**Form of intention to exercise the right to convert Convertible Bonds for
Convertible Bonds of Chai Watana Tannery Group Public Company Limited No. 1/2026 Due
2028
With the Issuer’s Rights of Early Redemption and Convertible Bondholders’ Conditional
Rights of Early Redemption**

Please submit this conversion right exercise form to the Convertible Bond issuer or the Convertible Bond
registrar
between May 4, 2028, and May 18, 2028 (only during business hours from 9.00 a.m. to 3.00 p.m.)

Date

I,....., holder of
Address, holder of
“Convertible Bonds of Chai Watana Tannery Group Public Company Limited No. 1/2026 Due 2028 With the
Issuer’s Rights of Early Redemption and Convertible Bondholders’ Conditional Rights of Early Redemption”
 (“**Convertible Bonds**”) under the Terms and Conditions governing the rights and obligations of the Issuer and
 Holders of Convertible Bonds (“**Terms and Conditions**”), am a holder of units of
 Convertible Bonds, at a value of baht per unit, with a total value of Convertible Bonds held
 of baht [according to Convertible Bond Certificate
 No.], wish to and express my intention to exercise the right to convert the
 Convertible Bonds by exercising the right to convert all Convertible Bonds in full according to the number of
 Convertible Bonds that I hold as ordinary shares of the Issuer of Convertible Bonds, at the conversion price and
 conversion rate in effect on the last day of the conversion period, in accordance with the calculation method and
 the Terms and Conditions specified.

In this regard, I request the issuer of Convertible Bonds or the registrar of the issuer of Convertible Bonds to
 please register my name in the register of shareholders of the issuer of Convertible Bonds and (select one)

- Prepare new ordinary share certificates issued due to the exercise of conversion rights in my name to be
 delivered to me by registered mail or air mail (to the address stated above) within 14 (fourteen) business
 days from the date of exercise of conversion rights.
- Arrange for Member No. to
 deposit the shares with the Thailand Securities Depository Co. Ltd. to enter the securities trading account
 named No. which I have with the
 company within 7 (seven) business days from the date of exercise of conversion rights.

I have attached the following supporting documents for the intention to exercise the conversion rights:

- Convertible Bond certificates in the amount intended to exercise the conversion rights, in the case of Convertible Bonds
 with Convertible Bond certificates, and
- Documents of the Convertible Bondholders, as follows:
 - In the case of Thai individuals: a copy of a valid national ID card with a certified true copy
 - In the case of foreign individuals: a copy of a valid passport with a certified true copy
 - In the case of a juristic person in Thailand: (1) a copy of the company certificate issued by the Ministry of Commerce,
 valid for no more than 3 (three) months, with a certified true copy by an authorized director whose name appears in
 the company certificate, and (2) a copy of the national ID card (in the case of Thai directors) or a copy of the passport
 (in the case of foreign directors) of the directors, with a certified true copy by the said directors
 - In the case of foreign juristic persons: (1) A copy of the registration document of the juristic person and a document
 showing the power of attorney of the person authorized to sign on behalf of the juristic person, with a certified true
 copy by the authorized person to sign on behalf of the said juristic person, and (2) A copy of the passport of the
 person authorized to sign on behalf of the said juristic person, with a certified true copy. The documents according
 to (1) and (2) must also be certified by a Notary Public.

Therefore, I would like to inform you to proceed.

Signed _____
(_____)
Convertible Bondholder